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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Completion of redemption in respect of the
U.S.\$300,000,000 5.50 per cent. Undated Non-Cumulative Subordinated
Additional Tier 1 Capital Securities issued on 3 August 2020
(Stock Code: 40329, the “Securities”)
under the Issuer’s U.S.\$2,000,000,000 Medium Term Note and Perpetual Capital Securities Programme**

This announcement is made by the Issuer pursuant to Rule 37.50(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Issuer dated 13 June 2025 in relation to the redemption of the Securities (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to Condition 6(d) of the Securities, the Issuer hereby announces that the redemption and cancellation in full of the Securities has been completed as of the date of this announcement. In accordance with the Conditions, the Issuer had elected to redeem the Securities in whole on 3 August 2025 (the “**Call Settlement Date**”) at their outstanding principal amount together (if appropriate) with Distributions accrued to (but excluding) the Call Settlement Date.

As of the date of this announcement, all of the outstanding Securities have been redeemed and cancelled, and there are no outstanding Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal is expected to become effective upon the close of business on 12 August 2025.

4 August 2025

As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:

- *Executive Directors*
Mr Zong Jianxin (Deputy Chairman and Chief Executive), Mr Lau Wai Man (Deputy Chief Executive) and Mr Jin Lin (Deputy Chief Executive);
- *Non-executive Directors*
Mr Li Feng (Chairman), Mr Lin Zhaoyuan and Ms Chen Jing; and
- *Independent Non-executive Directors*
Mr Cheng Yuk Wo, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.