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NOTICE ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Completion of redemption in respect of the U.S.\$400,000,000 5.70 per cent. Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities issued on 15 July 2019 (Stock Code: 4419, the “Securities”) under the Issuer’s U.S.\$2,000,000,000 Medium Term Note and Perpetual Capital Securities Programme

This announcement is made by the Issuer pursuant to Rule 37.50(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Issuer dated 14 June 2024 in relation to the redemption of the Securities (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to Condition 6(d) of the Securities, the Issuer hereby announces that it has completed the redemption of the Securities in full on 15 July 2024 (the “**Call Settlement Date**”). In accordance with the Conditions, the Securities have been redeemed in whole on the Call Settlement Date at their outstanding principal amount together (if appropriate) with Distributions accrued to (but excluding) the Call Settlement Date.

As of the date of this announcement, all of the outstanding Securities have been redeemed and cancelled, and there are no outstanding Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal is expected to become effective upon the close of business on 23 July 2024.

15 July 2024

As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:

- *Executive Directors*
Mr Zong Jianxin (Deputy Chairman and Chief Executive) and Mr Lau Wai Man (Deputy Chief Executive);
- *Non-executive Directors*
Mr Li Feng (Chairman), Mr Lin Zhaoyuan, Mr Chow Cheuk Yu Alfred and Ms Chen Jing; and
- *Independent Non-executive Directors*
Mr Cheng Yuk Wo, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.