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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(incorporated in Hong Kong with limited liability)
(Stock Code: 01111)

U.S.\$382,903,000 3.876% Tier 2 Subordinated Notes due 2027 (the "Notes")

(Stock Code: 5249)

Dealer Manager

HSBC

Joint Bookrunners and Joint Lead Managers

BOC International CMBC Capital DBS Bank Ltd. HSBC Nomura

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 17 July 2017. The listing of and permission to deal in the Notes is expected to become effective on 27 July 2017.

26 July 2017

As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:

- *Executive Directors*
Mrs Leung Ko May Yee Margaret (Deputy Chairman and Managing Director), Mr Zong Jianxin (Deputy Managing Director and Chief Executive) and Mr Lau Wai Man (Deputy Managing Director);
- *Non-executive Directors*
Mr Zhang Zhaoxing (Chairman), Mr Zhu Chunxiu, Mr Wang Shuhui, Mr Li Feng and Mr Chow Cheuk Yu Alfred; and
- *Independent Non-executive Directors*
Mr Cheng Yuk Wo, Mr Ma Chiu Cheung Andrew, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.