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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



創興銀行有限公司
Chong Hing Bank Limited

(a Hong Kong-incorporated limited liability company)

(Stock Code: 01111)

as Issuer

**US\$300,000,000 Undated Non-Cumulative Subordinated Additional Tier 1
Capital Securities (the “Capital Securities”)
(Stock Code: 05804)**

Joint Global Coordinators and Joint Bookrunners

Credit Suisse

HSBC

Nomura

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Capital Securities at an initial distribution rate of 6.50% to be issued by Chong Hing Bank Limited by way of debt issues to professional investors only as described in the Offering Circular dated 18 September 2014 prepared in respect of the Capital Securities. Such listing of and permission to deal in the Capital Securities is expected to become effective on 26 September 2014.

25 September 2014

As of the date of this announcement:

- *the three Executive Directors of Chong Hing Bank Limited are Mrs Leung Ko May Yee Margaret (Deputy Chairman and Managing Director), Mr Lau Wai Man (Chief Executive Officer) and Mr Don Tit Shing Liu (Deputy Chief Executive Officer);*
- *the five Non-executive Directors are Mr Zhang Zhaoxing (Chairman), Mr Zhu Chunxiu, Mr Wang Shuhui, Mr Li Feng and Mr Alfred Cheuk Yu Chow; and*
- *the four Independent Non-executive Directors are Mr Wanchai Chiranakhorn, Mr Cheng Yuk Wo, Mr Andrew Chiu Cheung Ma and Mr Lee Ka Lun.*