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創興銀行有限公司
Chong Hing Bank Limited

(a Hong Kong-incorporated limited liability company)

(Stock code: 1111)

**EXTRAORDINARY GENERAL MEETING
HELD ON 20 DECEMBER 2013 — POLL RESULT**

Reference is made to the circular of the Company dated 4 December 2013 (the “**Circular**”) in relation to the Property Agreement constituting a discloseable transaction, a connected transaction and a continuing connected transaction and a special deal in relation to the Partial Offer. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Circular.

POLL RESULT OF THE EGM

The Board hereby announces that the resolution proposed at the EGM held on 20 December 2013 was duly passed by way of poll.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

Set out below is the poll result of the resolution:

| ORDINARY RESOLUTION | Number of Shares (percentage of total number of Shares voted) | |
|---|--|-----------------------|
| | For | Against |
| THAT the entry into by the Company of the Property Agreement dated 25 October 2013 (a copy of which has been produced to the meeting and initialled by the chairman of the meeting for the purpose of identification) and the transactions contemplated thereunder be and are hereby approved (terms defined in the circular of the Company dated 4 December 2013 having the same meanings when used in this resolution). | 121,168,600 (99.986797%) | 16,000 (0.013203%) |

As at the date of the EGM, the total number of Shares issued was 435,000,000, of which 1,002,450 Shares (representing approximately 0.23% of the Shares in issue) were held by Dr. Liu Lit Mo, 313,248 Shares (representing approximately 0.07% of the Shares in issue) were held by Mr. Liu Lit Chi, 7,000 Shares (representing approximately 0.002% of the Shares in issue) were held by Dr. Liu Lit Chung, 30,000 Shares (representing approximately 0.007% of the Shares in issue) were held by Mr. Andrew Liu, 7,200 Shares (representing approximately 0.002% of the Shares in issue) were held by Mr. Winston Kam Fai Liu, 100,000 Shares (representing approximately 0.02% of the Shares in issue) were jointly held by Mr. Arthur Kam Yuen Au and his spouse, 218,359,628 Shares (representing approximately 50.2% of the Shares in issue) were held by LCH Estate, 2,263,211 Shares (representing approximately 0.52% of the Shares in issue) were held by Alba, 42,000,000 Shares (representing approximately 9.66% of the Shares in issue) were held by BTMU. Dr. Liu Lit Mo, Mr. Liu Lit Chi, Dr. Liu Lit Chung, Mr. Andrew Liu, Mr. Winston Kam Fai Liu, Mr. Arthur Kam Yuen Au and his spouse, LCH Estate, Alba and BTMU were required to abstain and did abstain from voting on the resolution proposed at the EGM. Save as aforesaid, there were no restrictions on any Shareholders to cast votes on the resolution proposed at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote on the proposed resolution at the EGM was 170,917,263 (representing approximately 39.29% of the Shares in issue).

As more than 50% of the votes were cast in favour of the resolution proposed at the EGM, the resolution was duly passed as an ordinary resolution.

WARNING: AS THE MAKING OF THE PARTIAL OFFER IS SUBJECT TO THE SATISFACTION OF THE PRE-CONDITION, BEING THE GRANTING OF APPROVAL BY THE HKMA FOR EACH OF 廣州越秀集團有限公司 (GUANGZHOU YUE XIU HOLDINGS LIMITED*), YUE XIU AND THE OFFEROR TO BECOME A MAJORITY SHAREHOLDER CONTROLLER OF THE COMPANY UNDER THE BANKING ORDINANCE (CHAPTER 155 OF THE LAWS OF HONG KONG), THE PARTIAL OFFER IS A POSSIBILITY ONLY AND MAY OR MAY NOT BE MADE. IT DEPENDS ON THE SATISFACTION OF THE PRE-CONDITION. ACCORDINGLY, SHAREHOLDERS AND PROSPECTIVE INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY.

COMPLETION OF THE PARTIAL OFFER IS SUBJECT TO THE CONDITIONS BEING FULFILLED. ACCORDINGLY, THE ISSUE OF THIS ANNOUNCEMENT DOES NOT IN ANY WAY IMPLY THAT THE PARTIAL OFFER WILL BE COMPLETED. THE DISPOSAL OF ANY SHARES BY LCHI UNDER THE PARTIAL OFFER AND THE TRANSACTIONS CONTEMPLATED BY THE PROPERTY AGREEMENT MAY OR MAY NOT PROCEED. SHAREHOLDERS AND PROSPECTIVE INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY.

* *for identification purpose only*

By order of the Board
Michael K W Yeung
Company Secretary

20 December 2013

As of the date of this announcement:

- *the five Executive Directors are Dr. Liu Lit Mo (Chairman), Mr. Liu Lit Chi (Deputy Chairman and Managing Director), Mr. Lau Wai Man (Chief Executive Officer), Mr. Don Tit Shing Liu (Deputy Chief Executive Officer) and Mr. Wilfred Chun Ning Liu;*
- *the five Non-executive Directors are Mr. He Jiale, Mr. Hidekazu Horikoshi, Mr. Christopher Kwun Shing Liu, Mr. Alfred Cheuk Yu Chow and Mr. Meng Qinghui; and*
- *the five Independent Non-executive Directors are Dr. Robin Yau Hing Chan, Mr. Timothy George Freshwater, Mr. Wanchai Chiranakhorn, Mr. Cheng Yuk Wo and Mr. Andrew Chiu Cheung Ma.*

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.