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廖創興企業有限公司
LIU CHONG HING INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 194)



創興銀行有限公司
Chong Hing Bank Limited

(a Hong Kong-incorporated limited liability company)
(Stock Code: 1111)

JOINT ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This joint announcement is made by Liu Chong Hing Investment Limited (“LCHI”) and Chong Hing Bank Limited (“CHB”) pursuant to Rule 3.7 of the Takeovers Code.

Reference is made to the joint announcement dated 8 August 2013 (“**Previous Announcement**”) issued by LCHI and CHB. Reference is also made to the joint announcements dated 7 and 27 August 2013 issued by LCHI and CHB. Capitalised terms used herein shall have the same meanings as those defined in the Previous Announcement, unless specified otherwise.

LCHI and CHB wish to update their respective shareholders and potential investors that since the publication of the Previous Announcement, whilst the controlling shareholder of LCHI remains in dialogue with certain independent third parties regarding the possibility of acquisition of interests in CHB by such independent third parties, the controlling shareholder of LCHI has not reached any commitment nor entered into any agreements with any such independent third parties for any possible acquisition.

In accordance with Rule 3.7 of the Takeovers Code, monthly announcements will be made until announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by LCHI and CHB as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

Shareholders and other investors are advised to exercise caution when dealing in the shares of LCHI and the shares and debt securities of CHB respectively.

By Order of the Board
Liu Chong Hing Investment Limited
Lee Wai Hung
Company Secretary

By Order of the Board
Chong Hing Bank Limited
Michael K W Yeung
Company Secretary

Hong Kong, 9 September 2013

As at the date of this announcement, the Board of Directors of LCHI comprises the following Executive Directors: Dr. Liu Lit Mo (Chairman and Managing Director), Mr. Liu Lit Chi, Mr. Liu Kam Fai, Winston (Deputy Managing Director), Mr. Liu Kwun Shing, Christopher (also alternate director to Dr. Liu Lit Chung) and Mr. Lee Wai Hung; the following Non-executive Directors: Dr. Liu Lit Chung, Mr. Andrew Liu, Mr. Liu Chun Ning, Wilfred and Mr. Kho Eng Tjoan, Christopher; and the following Independent Non-executive Directors: Mr. Ng Ping Kin, Peter, Dr. Cheng Mo Chi, Moses, Mr. Tong Tsin Ka, Mr. Au Kam Yuen, Arthur and Dr. Ma Hung Ming, John.

As of the date of this announcement, the five Executive Directors of CHB are Dr. Liu Lit Mo (Chairman), Mr. Liu Lit Chi (Deputy Chairman and Managing Director), Mr. Lau Wai Man (Chief Executive Officer), Mr. Don Tit Shing Liu (Deputy Chief Executive Officer) and Mr. Wilfred Chun Ning Liu; the five Non-executive Directors are Mr. He Jiale, Mr Hidekazu Horikoshi, Mr. Christopher Kwun Shing Liu, Mr. Alfred Cheuk Yu Chow and Mr. Meng Qinghui; and the five Independent Non-executive Directors are Dr. Robin Yau Hing Chan, Mr. Timothy George Freshwater, Mr. Wanchai Chiranakhorn, Mr. Cheng Yuk Wo and Mr. Andrew Chiu Cheung Ma.

All the directors of LCHI and CHB jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.