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廖創興企業有限公司
LIU CHONG HING INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 194)



創興銀行有限公司
Chong Hing Bank Limited

(a Hong Kong-incorporated limited liability company)
(Stock Code: 1111)

JOINT ANNOUNCEMENT

AND RESUMPTION OF TRADING

This joint announcement is made by Liu Chong Hing Investment Limited (“LCHI”) and Chong Hing Bank Limited (“CHB”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The respective boards of directors of LCHI and CHB have noted certain media reports regarding a possible disposal of interests in CHB.

Certain approaches to the controlling shareholder of LCHI raising the possibility of acquisition of interests in CHB have been made by independent third parties not connected with any of LCHI, CHB, their respective directors, chief executives, substantial shareholders, subsidiaries and associates. The controlling shareholder of LCHI has not reached any commitment nor entered into any agreements with any such independent third parties. These approaches may or may not lead to a definitive agreement. A further announcement will be made if and when appropriate.

The board of directors of LCHI confirms that it has not received any offer for LCHI’s interest in CHB and has not entered into any agreement in respect of a disposal of the same. The board of directors of CHB confirms that it has not received any offer in respect of the interests of any of its substantial shareholders in CHB.

At the request of LCHI and CHB respectively, trading in the shares of LCHI (stock code: 194) and the shares (stock code: 1111) and debt securities (stock code: 4327) of CHB had respectively been suspended from 9:00 a.m. on 7 August 2013 pending the issue of this announcement.

Application has been made to The Stock Exchange of Hong Kong Limited (“Stock Exchange”) for the resumption of trading in the shares of LCHI and the shares and debt securities of CHB on the Stock Exchange with effect from 9:00 a.m. on 8 August 2013 following the publication of this announcement.

Shareholders and other investors are advised to exercise caution when dealing in the shares of LCHI and the shares and debt securities of CHB respectively.

By Order of the Board
Liu Chong Hing Investment Limited
Lee Wai Hung
Company Secretary

By Order of the Board
Chong Hing Bank Limited
Michael K W Yeung
Company Secretary

Hong Kong, 7 August 2013

As at the date of this announcement, the Board of Directors of LCHI comprises the following Executive Directors: Dr. Liu Lit Mo (Chairman and Managing Director), Mr. Liu Lit Chi, Mr. Liu Kam Fai, Winston (Deputy Managing Director), Mr. Liu Kwun Shing, Christopher (also alternate director to Dr. Liu Lit Chung) and Mr. Lee Wai Hung; the following Non-executive Directors: Dr. Liu Lit Chung, Mr. Andrew Liu, Mr. Liu Chun Ning, Wilfred and Mr. Kho Eng Tjoan, Christopher; and the following Independent Non-executive Directors: Mr. Ng Ping Kin, Peter, Dr. Cheng Mo Chi, Moses, Mr. Tong Tsin Ka, Mr. Au Kam Yuen, Arthur and Dr. Ma Hung Ming, John.

As of the date of this announcement, the five Executive Directors of CHB are Dr. Liu Lit Mo (Chairman), Mr. Liu Lit Chi (Deputy Chairman and Managing Director), Mr. Lau Wai Man (Chief Executive Officer), Mr. Don Tit Shing Liu (Deputy Chief Executive Officer) and Mr. Wilfred Chun Ning Liu; the five Non-executive Directors are Mr. He Jiale, Mr. Hidekazu Horikoshi, Mr. Christopher Kwun Shing Liu, Mr. Alfred Cheuk Yu Chow and Mr. Meng Qinghui; and the five Independent Non-executive Directors are Dr. Robin Yau Hing Chan, Mr. Timothy George Freshwater, Mr. Wanchai Chiranakhorn, Mr. Cheng Yuk Wo and Mr. Andrew Chiu Cheung Ma.