

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

_		ling Bank Limited							
Date Submitted 02 / 11 / 2009									
I. Movements in Authorised Sha	are Capit	al							
1. Ordinary Shares									
(1) Stock code : 01111	_Descrip	otion:	Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth	600,000,000	HK\$0.50 (per share)	HK\$300,000,000					
Increase/(decrease)		N/A		N/A					
Balance at close of the month		600,000,000	HK\$0.50 (per share)	HK\$300,000,000					
(2) Stock code : N/A	_Descrip	otion:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth								
Increase/(decrease)									
Balance at close of the month									

31 / 10 / 2009

2	Drof	aranca	Shares
<i>L</i> .	FIEL	erence	SHALES

	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Bulunce at close of the month			
Durance at crose of the month			
3. Other Classes of Shares			
3. Other Classes of Shares	cription :		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	•
3. Other Classes of Shares  Stock code: N/A Desc	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	435,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	435,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
AGM approval date: 25 / 04 / 2002 (ordinary shares)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
( / ) shares (Note 1)						
3. N/A						
( / ) shares (Note 1)						
(14016-1)		Tota	al A. (Ordin	ary shares)	N/A	
			·	nce shares)	N/A	
Total funds roised dum	ing the menth	from oversion	•	Other class)	N/A	
Total funds raised dur options (State currenc		i itolii exercise c	)1			

Description of warrants (Date of expiry - dd/mm/yyyy)	no	rency o ominal value		Jominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(	/	1	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			_					
(dd/mm/yyyy) 3. N/A	(	/	/	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(	/	1	)				
Stock code (if listed) Class of shares			<u> </u>					
issuable (Note 1) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	(	ı	<u>/</u>	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		a	rrency of mount standing	of p	unt at close oreceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		/	/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	_(	/	/	)_					
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy) 4. N/A	_(	/	/	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)		/	/	)_	7	otal C (O-4)	nowy aboves	NI/A	
						(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. —	IVA	
_	( / / shares	) (Note 1)
2.	N/A	
	( / / shares	) (Note 1)
3	N/A	
	( / / shares	) (Note 1)
	Total D. (Ordinary	y shares) N/A
	(Preference	te shares) N/A her class) N/A
	,	

## Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	/	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/	/ )		
			EGM approval date: (dd/mm/yyyy)	/	/ )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe 01 100 00						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	/	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/	N/A	N/A
						17/21	17/21

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	ble	N/A	N/A
10.	Other (Please specify)	At price: State	Class of shares issua (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	_ N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
N/A
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Submitted by: Michael K W Yeung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet