

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Chong H	ling Bank Limited		
Date Submitted	03 / 05 /	2010		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 01111	_Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	600,000,000	HK\$0.50 (per share)	HK\$300,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the month		600,000,000	HK\$0.50 (per share)	HK\$300,000,000
(2) Stock code : N/A	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth			
Increase/(decrease)				
Balance at close of the month				

30 / 04 / 2010

2	Pref	erence	Shares
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	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	intion :		
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	
	No. of other	(State	capital

currency):

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	435,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	435,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
AGM approval date: 25 / 04 / 2002 (ordinary shares)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)  2. N/A						
( / ) shares (Note 1)						
3. N/A						
( / ) shares						
(Note 1)		Tota	al A. (Ordin	ary shares)	N/A	
			·	nce shares)	N/A	
Total funds raised duri		from exercise o	-	Other class)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	no	rrency ominal value		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-							
( / ) Stock code (if listed) Class of shares issuable (Note 1)			_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(	/	/	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			_					
(dd/mm/yyyy) 3. N/A		/	/	)				
( / ) Stock code (if listed) Class of shares issuable (Note 1)	-		_					
Subscription price  EGM approval date  (if applicable)  (dd/mm/yyyy)  4. N/A	(	/	/	)				
( / ) Stock code (if listed) Class of shares								
issuable (Note 1) Subscription price EGM approval date (if applicable)	,	,						
(dd/mm/yyyy)	(	<u> </u>	<u>/</u>	Total B.	(Prefere	nary shares)ence shares)	N/A N/A N/A	

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		a	rrency of mount standing	of 1	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )									
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy)) 2. N/A	_(	/	/	)					
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	_(	/	/	)					
Stock code (if listed) Class of shares									
issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy)	(	/	/	)					
4. N/A									
Stock code (if listed)									
Class of shares									
issuable ( <i>Note 1</i> ) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(	,	1	`					
(dd/IIIII/yyyy)		/	/	<u>)</u>	F		nary shares)	N/A	
							ence shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full par	rticulars including EGM a cable, and class of shares N/A	pproval date (dd/mm/yyyy), issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		( / / ) shares (Note 1)		
2	N/A			
		( / / ) shares (Note 1)		
3	N/A			
		( / / ) shares (Note 1)		
		Total D. (Ordinary shares)	N/A	
		(Preference shares) (Other class)	N/A N/A	

## Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 155000						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (Note 1)  Issue and allotment date: (dd/mm/yyyy)	ole		
			EGM approval date: (dd/mm/yyyy)	( /	N/A	N/A
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	( /		
			(dd/mm/yyyy)	/ /	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Michael K W Yeung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.