

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

	<i>~</i> 1			
_		ing Bank Limited		
Date Submitted	01 / 04 /	2015		
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 01111	_Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

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2	Pref	erence	Shares
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Stock code : N/A Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month	-		
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	435,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	435,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and	•	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme				-		
AGM approval date: 09 / 05 / 2012 (ordinary shares)	N/A	N/A	N/A	N/A	N/A	N/A
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	N/A	IN/A	IN/A	IN/A	N/A	IN/A
2. N/A						
(/) shares (Note 1)						
3. N/A						
(/) shares (Note 1)						
		Tota	,	ary shares)	N/A	
			· ·	nce shares)	N/A N/A	
Total funds raised dur options (State currenc		from exercise o		Other class)	IN/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	no	rrency ominal value		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-							
(/) Stock code (if listed) Class of shares issuable (Note 1)			_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			_					
(dd/mm/yyyy) 3. N/A		/	/)				
(/) Stock code (if listed) Class of shares issuable (Note 1)	-		_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)				
(/) Stock code (if listed) Class of shares								
issuable (Note 1) Subscription price EGM approval date (if applicable)	,	,						
(dd/mm/yyyy)	(<u> </u>	<u>/</u>	Total B.	(Prefere	nary shares)ence shares)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		a	rrency of mount standing	of 1	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy)) 2. N/A	_(/	/)					
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	_(/	/)					
Stock code (if listed) Class of shares									
issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy)	(/	/)					
4. N/A									
Stock code (if listed)									
Class of shares									
issuable (<i>Note 1</i>) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(,	1	`					
(dd/IIIII/yyyy)		/	/	<u>)</u>	F		nary shares)	N/A	
							ence shares) Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full par	rticulars including EGM a cable, and class of shares N/A	pproval date (dd/mm/yyyy), issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		(/ /) shares (Note 1)		
2	N/A			
		(/ /) shares (Note 1)		
3	N/A			
		(/ /) shares (Note 1)		
		Total D. (Ordinary shares)	N/A	
		(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	, (/)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/	/)		
			EGM approval date: (dd/mm/yyyy)	/	/)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 155000						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ (/)		
			EGM approval date: (dd/mm/yyyy)	(/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (Note 1) Issue and allotment date: (dd/mm/yyyy)	ole		
			EGM approval date: (dd/mm/yyyy)	(/	N/A	N/A
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/)		
			(dd/mm/yyyy)	/ /	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
N/A
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Submitted by: Michael K W Yeung
Submitted by: Whender K W Teding
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).
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2. If there is insufficient space, please append the prescribed continuation sheet.