

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

|                                  | Chong Hi<br>05 / 01 / 2 | ng Bank Limited        |                                  |   |  |
|----------------------------------|-------------------------|------------------------|----------------------------------|---|--|
| I. Movements in Authorised Shar  | re Capita               | 1                      |                                  |   |  |
| 1. Ordinary Shares               |                         |                        |                                  |   |  |
| (1) Stock code : 01111           | Descript                | ion :                  | Ordinary                         | Shares                                    |  |
|                                  |                         | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo | onth _                  | N/A                    | N/A                              | N/A                                       |  |
| Increase/(decrease)              | _                       | N/A                    |                                  | N/A                                       |  |
| Balance at close of the month    | _                       | N/A                    | N/A                              | N/A                                       |  |
| (2) Stock code : N/A             | Descript                | ion :                  |                                  |   |  |
|                                  |                         | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mo | onth _                  |                        |                                  |   |  |
| Increase/(decrease)              | _                       |                        |                                  |   |  |
| Balance at close of the month    | _                       |                        |                                  |   |  |

31 / 12 / 2015

| 2          | Pref | erence | Shares  |
|------------|------|--------|---------|
| <i>Z</i> . | FICI | CICHE  | SOHAICS |

| Stock code: N/A Descr                               | ription:                       |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code: N/A Descr                               | ription:                       |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| Total authorised share capital at the enceurrency): | d of the month (State          |                                  | N/A   |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 652,500,000   | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 652,500,000   | N/A        | N/A              | N/A                  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under             | onur option   | Benefices of the    | 155461)      |              | XX                   |                         |
|----------------------------------|---------------|---------------------|--------------|--------------|----------------------|-------------------------|
| Particulars of share             |               |                     |              |              | No. of new shares of | No. of new shares of    |
| option scheme                    |               |                     |              |              | issuer issued during | issuer which may be     |
| including AGM                    |               |                     |              |              | the month pursuant   | issued pursuant thereto |
| approval date                    |               | Movement duri       | ng the month |              | thereto              | as at close of the      |
| (dd/mm/yyyy) and                 |               |                     |              |              |                      | month                   |
| class of shares                  | G . 1         | F ' 1               | C 11 1       | T 1          |                      |                         |
| issuable                         | Granted       | Exercised           | Cancelled    | Lapsed       |                      |                         |
| 1. Share                         |               |                     |              |              |                      |                         |
| Option Scheme                    |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
| AGM                              |               |                     |              |              |                      |                         |
| approval date:                   |               |                     |              |              |                      |                         |
| 09 / 05 / 2012                   |               |                     |              |              |                      |                         |
| (ordinary shares)                | N/A           | N/A                 | N/A          | N/A          | N/A                  | N/A                     |
| (Note 1)                         |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
| 2. N/A                           |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
| shares                           |               |                     |              |              |                      |                         |
| $\frac{\text{Shares}}{(Note 1)}$ |               |                     | <u> </u>     |              |                      |                         |
| (Ivole 1)                        |               |                     |              |              |                      |                         |
| 3. N/A                           |               |                     |              |              |                      |                         |
| 3. N/A                           |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
|                                  |               |                     |              |              |                      |                         |
| ( / / )                          |               |                     |              |              |                      |                         |
| shares                           |               |                     |              |              |                      |                         |
| (Note 1)                         |               |                     |              |              |                      |                         |
|                                  |               | Tota                | al A. (Ordin | ary shares)  | N/A                  |                         |
|                                  |               |                     | (Prefere     | nce shares)  | N/A                  |                         |
|                                  |               |                     | ((           | Other class) | N/A                  |                         |
|                                  |               |                     | `            | ,            |                      |                         |
| Total funds raised dur           | ing the month | n from evereise c   | of.          |              |                      |                         |
| options (State currenc           |               | i itotii exercise ( | <b>,</b> 1   | N/A          |                      |                         |
| options (state current           | <i>31</i>     |                     | -            | 11/11        |                      |                         |

| Description of warrants (Date of expiry - dd/mm/yyyy)  | Curren<br>nom<br>val | inal | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----------------------|------|---|----------------------------------|---|--|--|
| 1. N/A   | _                    |      |   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  |                      | · /  | )   |                                  |   |  |  |
|  | <del>-</del><br>     |      |   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A | ( /                  | . /  | )   |                                  |   |  |  |
| ( /  | <u> </u>             |      |   |                                  |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  |                      |      |   |                                  |   |  |  |
| EGM approval date (if applicable)  |                      |      |   | •                                |   |  |  |
| (dd/mm/yyyy) 4. N/A  | (/                   | /    | )   |                                  |   |  |  |
| ( / ) Stock code (if listed)   |                      |      |   |                                  |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                      |      |   |                                  |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  | ( /                  |      | )   |                                  |   |  |  |
|  |                      |      | Total B.  | (Prefere                         | nary shares)                              |  | -<br>-   |
|  |                      |      |   | (                                | Other class)                              | N/A  | -  |

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| <u>Class and</u> 1. | description<br>N/A  |   | a | rency of<br>mount<br>standing | of j | unt at close<br>preceding<br>month | Convert<br>during t<br>month | the | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------|---|---|---|-------------------------------|------|------------------------------------|------------------------------|-----|------------------------------|--|--|
| 1.                  | IV/A  |   |   |                               |      |                                    |                              |     |                              |  |  |
|                     |   |   |   |                               |      |                                    |                              |     |                              |  |  |
| Clas<br>issu:       | ck code (if listed) ss of shares able ( <i>Note 1</i> ) scription price |   |   |                               |      |                                    |                              |     |                              |  |  |
| EGN<br>(if a        | M approval date pplicable) mm/yyyy)) N/A                                | ( | / | /                             | )    |                                    |                              |     |                              |  |  |
|                     |   |   |   |                               |      |                                    |                              |     |                              |  |  |
| Clas<br>issu        | ck code (if listed) ss of shares able ( <i>Note 1</i> ) scription price |   |   |                               |      |                                    |                              |     |                              |  |  |
| EGN<br>(if a        | M approval date pplicable) mm/yyyy) N/A                                 |   | / | /                             | )    |                                    |                              |     |                              |  |  |
|                     |   |   |   |                               |      |                                    |                              |     |                              |  |  |
| Stoc                | ek code (if listed)   |   |   |                               |      |                                    |                              |     |                              |  |  |
|                     | ss of shares<br>able ( <i>Note 1</i> )                                  |   |   |                               |      |                                    |                              |     |                              |  |  |
|                     | scription price  M approval date  |   |   |                               |      |                                    |                              |     |                              |  |  |
| (if a               | pplicable)<br>mm/yyyy)  | ( | / | /                             | )    |                                    |                              |     |                              |  |  |
| 4.                  | N/A   |   | , | <u> </u>                      |      |                                    |                              |     |                              |  |  |
|                     |   |   |   |                               |      |                                    |                              |     |                              |  |  |
| Stoc                | ek code (if listed)   |   |   |                               |      |                                    |                              |     |                              |  |  |
|                     | ss of shares<br>able (Note 1)   |   |   |                               |      |                                    |                              |     |                              |  |  |
| Sub                 | scription price  M approval date  |   |   |                               |      |                                    |                              |     |                              |  |  |
| (if a               | m approvar date<br>pplicable)<br>mm/yyyy)                               | ( | / | /                             | 1    |                                    |                              |     |                              |  |  |
| (uu/                |   |   | / | /                             |      |                                    |                              |     | ary shares)                  | N/A<br>N/A   |  |
|                     |   |   |   |                               |      |                                    | (11)                         |     | Other class)                 | N/A<br>N/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| if ap | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------|---|--|---|
| 1     | N/A   |  |   |
| -     |   | _  |   |
|       | ( / /   | )  |   |
| -     | shares (Note  | 1)   |   |
| 2     | N/A   |  |   |
| _     |   |  |   |
| -     | ( / /   | )  |   |
| _     | shares (Note  | 1)   |   |
| 3.    | N/A   |  |   |
|       |   |  |   |
| _     | ( / /   | )  |   |
|       | shares (Note  | 1)   |   |
| -     | Total D. (Ordinary share  | s) N/A   |   |
| -     | (Preference share   |  |   |
| _     | (Other clas   |  | ·   |
|       |   |  |   |

### Other Movements in Issued Share Capital

|    | Type of Issue |            |                |   |   |   |   | issi<br>di | o. of new<br>hares of<br>uer issued<br>uring the<br>month<br>oursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------|----------------|---|---|---|---|------------|--|---|
|    |               |            |                | Class of shares issuable                |   |   |   |            |  |   |
|    |               |            |                | (Note 1)                                |   |   |   | _          |  |   |
| 1. | Rights issue  | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | )          |  |   |
|    |               |            |                | EGM approval date: (dd/mm/yyyy)         | ( | / | / | )          | N/A  | N/A   |
|    |               |            |                |   |   |   |   |            | 14/14  | IVA   |
|    |               |            |                | Class of shares issuable (Note 1)       |   |   |   | _          |  |   |
| 2. | Open offer    | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | )          |  |   |
|    |               |            |                | EGM approval date: (dd/mm/yyyy)         | ( | / | / | )          | N/A  | N/A   |
|    |               |            |                |   |   |   |   |            | 17/11  |   |
|    |               |            |                | Class of shares issuable (Note 1)       |   |   |   | _          |  |   |
| 3. | Placing       | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | )          |  |   |
|    |               |            |                | EGM approval date: (dd/mm/yyyy)         | ( | / | / | )          | NT/A   | NT/A  |
|    |               |            |                |   |   |   |   |            | N/A  | N/A   |
|    |               |            |                | Class of shares issuable (Note 1)       |   |   |   | _          |  |   |
| 4. | Bonus issue   |            |                | Issue and allotment date : (dd/mm/yyyy) | ( | / | / | )          |  |   |
|    |               |            |                | EGM approval date: (dd/mm/yyyy)         | ( | / | / | )          | <b>N</b> T / A   | <b>™</b> T / A  |
|    |               |            |                |   |   |   |   |            | N/A  | N/A   |

| Class of shares issuable (Note 1)  State currency  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares repurchase of shares repurchased (Note 1)  Cancellation date: ( / / / ) (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares redeemed (Note 1)  |    | Type of Issue  |            |  |                                 |    |   |   | iss<br>d | o. of new<br>shares of<br>uer issued<br>uring the<br>month<br>oursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|----------------|------------|--|---------------------------------|----|---|---|----------|---|---|
| Serip dividend   At price :   State currency   Issue and allotment   ( / / / )   |    |                |            |  |                                 |    |   |   |          |   |   |
| Class of shares repurchase of shares   Cancellation date   ( / / / )     N/A   N/A |    |                |            |  |                                 |    |   |   |          |   |   |
| Class of shares repurchased (Note I)   Cancellation date: ( / / )   (dd/mm/yyyy)   N/A   | 5. | Scrip dividend | At price : |  |                                 | (  | / | / | )        |   |   |
| Class of shares repurchase of shares repurchase of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   |    |                |            |  |                                 | (  | / | / | )        |   |   |
| Cancellation date : (  |    |                |            |  |                                 |    |   |   |          | N/A   | N/A   |
| 6. Repurchase of shares    Cancellation date : (   |    |                |            |  |                                 | S  |   |   |          |   |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / / )  (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A N/A   Class of shares  Redemption date: ( / / / )  (dd/mm/yyyy)  EGM approval date: ( / / / )  State ( / / / )  EGM approval date: ( / / / )   | 6. |                |            |  | Cancellation date :             | (  | / | / | )        |   |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A N/A   Class of shares  (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / / )  EGM approval date: ( / / / )  |    |                |            |  |                                 | (  | / | / | )        | N/A   | N/A   |
| Redemption of shares   Redemption date :   |    |                |            |  |                                 |    |   |   |          | 17/14   | IVA   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  |    |                |            |  |                                 | S  |   |   | _        |   |   |
| Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  | 7. |                |            |  | Redemption date : (dd/mm/yyyy)  | (  | / | / | )        |   |   |
| Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |    |                |            |  | EGM approval date: (dd/mm/yyyy) | (  | / | / | )        | 27/.  |   |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  |    |                |            |  |                                 |    |   |   |          | N/A   | N/A   |
| issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |    |                |            |  |                                 | 2) |   |   |          |   |   |
| (dd/mm/yyyy)   | 8. |                | At price : |  |                                 | (  | / | / | )        |   |   |
| <u>N/A</u> <u>N/A</u>  |    |                |            |  | EGM approval date: (dd/mm/yyyy) | (  | / | / | )        |   |   |
|  |    |                |            |  |                                 |    |   |   |          | N/A   | N/A   |

|     | Type of Issue  |   |        |       |                   | iss<br>d | o. of new hares of uer issued uring the month oursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|---|--------|-------|-------------------|----------|--|---|
|     |  | Class of shares issual                  | ble    |       |                   |          |  |   |
|     |  | (Note 1)                                |        |       |                   |          |  |   |
| 9.  | Capital reorganisation   | Issue and allotment date : (dd/mm/yyyy) | (      | /     | /                 | )        |  |   |
|     |  | EGM approval date:                      | (      | /     | /                 | )        |  |   |
|     |  | (dd/mm/yyyy)                            |        |       |                   |          | N/A  | N/A   |
|     |  |   |        |       |                   |          |  |   |
|     |  | Class of shares issual (Note 1)         | ble    |       |                   |          |  |   |
| 10. | Other (Please specify) At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | (      | /     | /                 | )        |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | (      | /     | /                 | )        | N/A  | N/A   |
|     |  | Total E.                                | (Oro   | dinaı | ry sha            | res)     | N/A  |   |
|     |  |   |        | erenc | ce sha<br>her cla | res)     | N/A<br>N/A   |   |
|     |  |   |        | (01   |                   |          | IV/A   |   |
|     |  |   |        |       |                   |          |  |   |
| To  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A               | to E): |       |                   | (1)      |  | N/A   |
|     | , , , , , , , , , , , , , , , , , , ,  | <b>,</b>                                | ,-     |       |                   | (2)      |  | N/A   |
| T   | otal increase / (decrease) in preference shares during   | the month (i.e. Total of                | A to F | ∃).   |                   | (2)      | -  | N/A   |
|     | otal increase / (decrease) in other classes of shares du   |   |        |       | E).               |          |  | N/A   |
|     | otal increase / (decrease) in other classes of shares du<br>These figures should be the same as the relevant figur | ,                                       |        |       |                   | ed Sh    |  |   |

| Remarks (if any):   |
|---|
| N/A   |
|   |
|   |
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|   |
|   |
| Submitted by: Lai Wing Nga  |
|   |
| Title: Company Secretary  |
| (Director, Secretary or other duly authorised officer)                              |
|   |
|   |
|   |
|   |
| Notes:  |
|   |
|   |
| 1. State the class of shares (e.g. ordinary, preference or other).                  |
|   |
|   |
| 2. If there is insufficient space, please append the prescribed continuation sheet. |