

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | | | |
|-------------------------------|----------|--------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | Chong H | ing Bank Limited 2017 | | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code :01111 | Descrip | otion: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the mon | th | N/A | N/A | N/A |
| (2) Stock code : N/A | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | | | | |
|--|--------------------------------|----------------------------------|---|--|--|--|
| Stock code : N/A Descript | tion : | | | | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month_ | | | | | | |
| Increase/(decrease) | | _ | | | | |
| | | | | | | |
| Balance at close of the month | | | | | | |
| 3. Other Classes of Shares | | | | | | |
| Stock code : N/A Descript | tion : | | | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month _ | | | | | | |
| Increase/(decrease) | | _ | | | | |
| Balance at close of the month | | | | | | |
| Total authorised share capital at the end of the month (State currency): | | | | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|---------------------------------------|--------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 652,500,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 652,500,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme AGM approval date: 09 / 05 / 2012 N/A N/A N/A N/A N/A N/A (ordinary shares) (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | ` | , | | | | |
| | | | | | | |
| (/ /) | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | | ary shares) | N/A | _ |
| | | | • | ce shares) | N/A | = |
| | | | (O | ther class) | N/A | _ |

| Convertibles (i.e. Convertible | into Shares of the | he Issuer wh | ich are to be List | ed) | | |
|--|--------------------------------------|---|--------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| Stock code (if listed) | - - - | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) - - | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | <u> </u> | | | | | |
| | <u></u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | _ |
| | | | • | ice shares) | N/A | _ |
| | | | (O | ther class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|---|
| 1 | N/A | | |
| - | (/ /) shares (Note 1) | | |
| - | | | |
| 2. | N/A | | |
| - | | | |
| - | (/ /) shares (Note 1) | | |
| - | | | |
| 3. | N/A | | |
| - | | | |
| _ | (/ /) | | |
| - | shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| _ | (Preference shares) | N/A | |
| | (Other class) | N/A | |

| | her Movements | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
|----|---------------|------------|-------------------|---|---|---|---|---|---|--|
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | (33 | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | · | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | (22 | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | _ | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | _ | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | | N/A | N/A |

| Class of shares ———————————————————————————————————— | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|----------------|------------|---|-------|---|---|---|
| Scrip dividend | | | | | | | | |
| Class of shares | | | | | | | | |
| Class of shares | 5. | Scrip dividend | At price : | | (/ / |) | | |
| Class of shares | | | | | (/ / |) | | |
| Cancellation date : (/ /) | | | | | | | N/A | N/A |
| Cancellation date : (/ /) | | | | Class of shares | | | | |
| Shares | | | | repurchased (Note 1) | | , | | |
| Class of shares 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency State currency 8. Consideration issue Class of shares 8. Consideration consideration issue Class of shares 8. Consideration currency 8. Consideration consideration issue Class of shares 8. Consideration currency 8. Consideration currency 8. Consideration currency 8. Consideration currency 9. Consideration currency 1. Class of shares 1. Consideration currency 1. Consideration currency 1. Consideration currency 2. Consideration currency 3. Consideration currency 4. Consideration currency 5. Consideration currency 6. Consideration currency 6. Consideration currency 6. Consideration currency 7. Class of shares 1. Consideration currency 1. Class of shares 1. Consideration currency 2. Class of currency 3. Consideration currency 4. Consideration currency 5. Consideration currency 6. Consideration currency 7. Class of currency 8. Consideration currency 9. Consideration currency | 6. | | | | (/ / |) | | |
| Class of shares 7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency State currency 8. Class of shares 8. Class of shares 8. Class of shares 8. Consideration issue At price : State currency 8. Class of shares 8. Class of shares 8. Consideration issue 8. Class of shares 9. Class of shares 1. Class of shares 2. Class of shares 3. Class of shares 4. Class of shares 5. Class of shares 6. Class of shares 7. Class of shares 8. Class of shares 9. Class of s | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| Tedeemed (Note 1) | | | | | | | N/A | N/A |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: | (/ / |) | | |
| issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (44711111111111111111111111111111111111 | | | N/A | N/A |
| issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | Class of shares | | | | |
| issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | , | | |
| (dd/mm/yyyy) | 8. | | At price : | | |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|---|---|
| | | Class of shares issuable (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | | |
| | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordina share: | s) N/A | _ |
| | | (Preference share: (Other class | • | - |
| | | | | |
| To | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E): | (1) (2) | N/A N/A |
| To | otal increase / (decrease) in preference shares o | during the month (i.e. Total of A to E): | | N/A |
| | otal increase / (decrease) in other classes of sha | | E): | N/A |
| | hese figures should be the same as the relevar apital").) | nt figures under II above ("Movements | in Issued Si | hare |

| Remarks (if any | /): | |
|-----------------|--|--|
| N/A | | |
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| | | |
| | | |
| Submitted by: | Lai Wing Nga | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.