

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28 / 02 / 2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer  Date Submitted		ing Bank Limited 2018		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code :01111	_Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	th _	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares		
Balance at close of precedin	g month			
Increase/(decrease)	-			
Balance at close of the mont	th _			

2. Preference Shares					
Stock code : N/A Descript	tion :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descript	tion :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _					
Increase/(decrease)		-			
Balance at close of the month _					
Total authorised share capital at the end of the month (State currency):					

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	652,500,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	652,500,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme AGM approval date: 09 / 05 / 2012 N/A N/A N/A N/A N/A N/A (ordinary shares) (Note 1) N/A shares (Note 1) N/Ashares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ted)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )					
	<del></del>					
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
	<u></u>					
	<u> </u>				- · <u></u> -	
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / / )					
(dd/mm/yyyy)	( / / )		Total C (Ordina	ony choros)	N/A	
			Total C. (Ordina	ary snares) nce shares)	N/A N/A	_
			•	· —	N/A N/A	_
			(C	Other class)	1 <b>N</b> / PA	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
-			
-			
-	shares (Note 1)		
_	shares (Note 1)		
2.	N/A		
_			
_			
-			
-	shares (Note 1)		
-	Silales (Note 1)		-
3.	NT / A		
J	N/A		
_			
_			
	( / / )		
_	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	IN/A	

	Type of Issue	in issued one	are Gapital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ),,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				,,,,,			N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	27/4	27/4
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(***			N/A	N/A
				Class of shares				
8.	Consideration	At price :	State	issuable (Note 1) Issue and allotment	( /	/ )		
	issue	,	currency ——	date : (dd/mm/yyyy)  EGM approval date:	( /	/ )		
				(dd/mm/yyyy)			N/A	N/A

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue				thereto	close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		•	` .	ares) ares)	) N/A N/A	-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of	f A to E):		1) 2)	N/A N/A
	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha	•		E):		N/A N/A
	These figures should be the same as the relevant Capital").)	nt figures under II above ('	"Moveme	ents i	in Issued SI	hare

Remarks (if any	<b>/</b> ):	
N/A		
		_
Cook as it and book	1 · 127. N	
Submitted by:	Lai Wing Nga	<u> </u>
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)	<del>_</del>
	(Director, Secretary or other duty authorised officer)	

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.