日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 / 10 / 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chong Hing Bank Limited
Date Submitted	02 / 11 / 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01111 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedi	ng month		
Increase/(decrease)		_	
Balance at close of the mo	nth		

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

Total authorised share capital at the end of the month (*State currency*):

N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	972,526,094	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	972,526,094	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme AGM approval date: 09/05/2012 N/A N/A N/A N/A N/A N/A (ordinary shares) (Note 1) 2. N/A 1 /) shares (Note 1) N/A 3. 1 1 shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\frac{1. N/A}{}$						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
	. <u> </u>	·				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	_
						-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	(/ /)					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Ctools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
((, ,)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			•	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
2.	1 1/ / 1		
	(/ /)		
	shares (Note 1)		
3.	N/A		
э.	IN/A		
	(/ /)		
	shares (Note 1)		
1	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
1	(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue Class of shares	of new res of r issued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)		
EGM approval date: (/ /) (dd/mm/yyyy)		
issuable (Note 1) 2. Open offer At price : State currency State Issue and allotment (//) Generative (d/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) (d/mm/yyyy) Class of Shares	N/A	N/A
2. Open olier At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency State EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares		
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dte : (dd/mm/yyyy) (dte : (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dte : (Note 1) (dte : (Note 1))		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of Shares	N/A	N/A
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
(dd/mm/yyyy)		
issuable (Note 1)	N/A	N/A
issuable (Note 1)		
logue and alletment (/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		Class of shares issuable (Note 1)					
5.	Scrip dividend At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(ddnini yyyy)				N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
						<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date:	()		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration At State issue price : currency	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
						<u>N/A</u>	N/A

	Type of Issue			si issu du p	b. of new hares of uer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	0			Class of shares issuable <i>(Note 1)</i>		
9.	Capital reorganisation			Issue and allotment (/ /) date:(dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				-	N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price :	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
				 Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issue	d Share

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Remarks (if any N/A	/):	
Submitted by: Title:	Lai Wing Nga Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.