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LIU CHONG HING BANK LIMITED

(a Hong Kong-incorporated limited liability company)

(Stock Code : 1111)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of the shareholders of Liu Chong Hing Bank Limited (the “Bank”) will be held in The Harbour Room on Level 3 of The Ritz-Carlton at 3 Connaught Road Central, Hong Kong on Wednesday, 29 November 2006 at 11:30 am for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as a special resolution:

“**THAT**, subject to the consent of the Registrar of Companies in Hong Kong, the name of the Bank be changed from “Liu Chong Hing Bank Limited (廖創興銀行有限公司)” to “Chong Hing Bank Limited (創興銀行有限公司)” **AND THAT** the directors be authorized to perform all such acts, deeds and things as they may, in their absolute discretion, deem fit to effect and implement the change of the name of the Bank.”

By Order of the Board

Michael K W Yeung

Company Secretary

23 October 2006

Notes:

- (1) A shareholder of the Bank (“Shareholder”) entitled to attend and vote at the EGM and any adjournment thereof is entitled to appoint one or more proxies to attend and vote in his / her stead. A proxy need not be a Shareholder but must be present in person to represent his / her appointor. A circular containing, among other things, a form of proxy for use at the EGM and any adjournment thereof is being despatched to those concerned.
- (2) To be valid, the form of proxy, together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power of attorney or authority, must be deposited at the Bank’s registered office (currently at Ground Floor, New World Tower 2, 16-18 Queen’s Road Central, Hong Kong) not less than 48 hours before the time appointed for holding the EGM and any adjournment thereof.
- (3) In the case of joint registered holders of any share(s) in the capital of the Bank (each a “Share” and collectively “Shares”), any one of such persons may vote at the EGM and any adjournment thereof, either personally or by proxy, in respect of such Share / Shares as if he / she were solely entitled thereto. However, if more than one of such joint registered holders is present at the EGM and any adjournment thereof, either personally or by proxy, the one present whose name stands first in the register of members of the Bank in respect of such Share / Shares shall alone be entitled to vote in respect thereof.
- (4) Completion and return of the form of proxy will not preclude a Shareholder from attending and voting at the EGM and any adjournment thereof if he / she so wishes. If a Shareholder attends the EGM and any adjournment thereof after having deposited the form of proxy, his / her form of proxy will be deemed to have been revoked.

As of the date of this announcement, the executive directors of the Bank are Mr Liu Lit Man (Executive Chairman), Dr Liu Lit Mo (Vice Chairman), Mr Liu Lit Chi (Managing Director & Chief Executive Officer), Mr Don Tit Shing Liu (Executive Director & Deputy Chief Executive Officer), Mr Wilfred Chun Ning Liu, Mr Lau Wai Man, Mr Frank Shui Sang Jin, Mr Andrew Chiu Wing Tsang and Mr George Har Kar Wong; the non-executive directors are Mr Timothy George Freshwater, Mr Toshiaki Arai, Mr Andrew Liu, Dr Sun Jiakang, Mr Christopher Kwun Shing Liu, Mr Alfred Cheuk Yu Chow and Mr Wang Zhi; and the independent non-executive directors are Dr Robin Yau Hing Chan, Mr Wanchai Chiranakhorn and Mr Cheng Yuk Wo.

Please also refer to the published version of this announcement in South China Morning Post.